

Capital Master Plan Review Committee

November 6, 2006

SB9 08-13

Superintendent's Recommendations
to the Board of Education



**Albuquerque Public Schools
Capital Master Plan**

Background - Committee Charge

- ✓ The Capital Master Plan Review Committee (CMPRC) was asked to recommend a SB9 package to the superintendent by November 6, 2006
- ✓ The SB9 Mill Levy election is part of a “mosaic” of approaches adopted by the APS Board of Education to address the large backlog of capital needs facing the district
- ✓ The CMPRC met to consider allocations proposed as part of the original 2006-13 Capital Strategy adopted November 2004 and opportunities to
 - ▶ *address budget shortfalls created by inflation and increased construction cost*
 - ▶ *budget expected increased revenues based on a growing tax base*
 - ▶ *to increase the term from 4 years to 6 years of authorization*

Capital Master Plan Review Committee

Superintendent's Capital Master Plan Review Committee

Four Principals

Rebecca Almeter	Del Norte HS
Deborah Detorie	Montezuma E. S.
Michael Carrillo	Edward Gonzales E. S.

Four Teachers

Todd Resch	La Cueva High School
Joe Vertrees	Freedom High School
Richard Isaacson	Cibola High School

Four Community Members

Karen Giannini	Sandia Cluster
Laura Horton	Cibola Cluster
Candy Patterson	West Mesa Cluster
Rex King	Rio Grande Cluster
Luz L. Valdes-Norris	West Mesa Cluster
Gayle Gardner	La Cueva Cluster

Capital Master Plan Support Staff:

William Moffattl, Chief Business Officer
Brad Winter, Executive Director, FS & O
John Dufay, Director M&O
Tom Ryan, Learning Technologies
Real Estate Director (vacant)
Kizito Wijenje, Director, Capital Master Plan
Karen Alarid, Director, FD& C
Betty King, APS Planner/Demographer

Staff support by Architectural Research Consultants.

John Petronis, ARC

Other Special Knowledge APS Resources included as appropriate:

Louann Boothe, Accounting Dept.

Bert Garcia Materials Management

Angela Benson, Yes for Our Children's Future

Dave Grieves, Yes For Our Children's Future

Rigo Chavez, Director, Community Relations

Eddie Soto, Schools of Choice Cluster Leader

Rose Ann McKernan, APS RDA

Patrick Garcia, APS Transportation

Other Special Knowledge Outside Resources included as appropriate:

Paul Cassidy, Bond Consultant

Art Melendres, APS Legal Counsel

Erik Harrigan, Bond Consultant

Beth Everitt, APS Superintendent

Tom Savage, Associate Supt.of Resource Mgmt.

Bruce Hicks, Budget Dept.

Enrique Labastida, Finance Controller

Recommendations

✓ The CMPRC recommends:

- ▶ ***SB 9 term be extended to 6 years –***
 - *Fewer elections*
 - *Able to plan and budget for two more years (another \$56,218,972) – total of \$158,192,670*
- ▶ ***That the State Match Guarantee be budgeted as part of the SB 9 strategy (~\$1.9 million per year)***
- ▶ ***That enhanced revenues***
 - *Augment budgets for Energy Conservation, Physical Education, ADA Compliance, and HVAC*
 - *Create new categories of funding for Maintenance Contracts, School furniture renewal (supplementing MEC funds in HB33 for students and teachers and Science Equipment for middle and high schools (supplementing HB33 science funds)*

Recommendation of CMPRC

✓ 6 years with anticipated budgeted revenue of \$168.2 m

Facility Renewal and Maintenance

Allocation		2006-13	% Allocation	Rationale
1.	M&O Allocation	\$43,500,500	25.9%	Maintenance is the primary purpose of the fund. This funds M&O school-based maintenance efforts
2.	Compliance Fund	\$9,000,000	5.3%	Provide resources to address ADA compliance issues
3.	HVAC Upgrades/Renewal	\$25,000,000	14.9%	Continues implementation of HVAC renewal throughout the district.
4.	Capital Electrical Needs	\$15,000,000	8.9%	Provides resources to address electrical needs throughout the district.
5.	Capital Roofing / Other Needs	\$18,000,000	10.7%	Provides resources to address roofing needs throughout the program.
6.	Equipment Upgrade / Replacement Fund	\$2,750,000	1.6%	Provides resources to replacement equipment / vehicles that are used to maintain capital assets.
7.	Library Software Maintenance	\$1,500,000	0.9%	Maintains district library software
8.	School-Based Technology Infrastructure	\$18,000,000	10.7%	Provides resources to bring schools to district technology infrastructure standards
9.	District-wide Technology Upgrades	\$9,000,000	5.3%	Provides resources to address district software, hardware and maintenance
10.	Maintenance Contracts	\$14,100,000	8.4%	Maintenance Contracts - Unbudgeted in current capital strategy
11.	School Furniture Renewal	\$8,300,000	4.9%	Supplements MEC fund in HB33 for furniture renewal in older schools
12.	School Science Equipment	\$1,000,000	0.6%	Supplements Science Equipment fund in HB33
13.	Emergency/Contingency	\$3,092,500	1.8%	District contingency fund
Total		\$168,243,000	100.0%	

Anticipated Local Revenue	\$157,000,000
Less County Collection Fee (1%)	-\$157,000
Anticipated State Match	\$11,400,000
Target Budget	168,243,000
Difference	0

Future Elections

- ✓ **HB 33 Mill Levy**
– 5 year authorization
- ✓ **GO Bonds – 4**
year cycles
- ✓ **SB 9 Mill Levy**
– 6 year authorization
 - ▶ ***Elections in Feb 07 and Feb 13***

Year	Board	Bond	2-Mill Levy	HB#33
2000				X
2001	X			
2002		Failed	Failed	
2003	X	X	X	
2004				
2005	X			X
2006		X		
2007	X		X	
2008				
2009	X			
2010		X		X
2011	X			
2012				
2013	X		X	
2014		X		
2015	X			X
2016				
2017	X			
2018		X		
2019	X		X	

Ballot Question – February 6, 2007

"Shall the Albuquerque Public School District continue to impose a property tax of \$2.00 per each \$1,000.00 of net taxable value of property allocated to the Albuquerque Public School District for the property tax years 2007, 2008, 2009, 2010, 2011 and 2012 for the purpose of (1) erecting, remodeling, furnishing, making additions to, or providing equipment for or furnishing public school buildings; (2) purchasing or improving public school grounds; (3) maintenance of public school buildings or public school grounds, including payments under contracts for maintenance support services and expenditures for technical training and certification for maintenance and facilities management personnel, but excluding salary expenses of school district employees; (4) purchasing activity vehicles for transporting students to extracurricular school activities; and (5) purchasing computer software and hardware for student use in public school classrooms?"