



Public Investment

Five-Year Strategy

Private Partnership

APS

2006

Property Consolidation

Public Partnership

*PARTNERING TO SHINE...
A PUBLIC INVESTMENT
IN OUR CHILDREN*



Partnering to Shine



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- NM First concluded that APS is a unifying force in the community
- An investment in a child always returns a profit
- A great community needs a great school system
- A Board appointed Capital Task Force composed of leaders in business, government, education and community met to consider creative ways to address APS' capital needs
- The Capital task force recommended and the APS Board endorsed a “mosaic” concept made up of these elements



Five-Year Strategy

•Five Year Strategy

- Comprehensive 5 year plan, prioritizing each school's capital needs. This committee is made up of APS community members.



Property Consolidation

•Property Consolidation

- In alignment with our district goal of Effective and Efficient operations, APS is consolidating offices and departments as well as selling surplus property.



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- APS is working to develop strong relationships with the Governor and State Legislators to address the capital needs of the district.



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- The Home Builders Association has partnered with APS to help address the growth needs of the district. A voluntary agreement on a per home contribution was established.



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- A Special Investment through a September 19 Bond Election.



Five-Year Strategy



Five-Year
Strategy

- APS Capital Master Plan
 - A committee made up of community members, teachers, and principals develop a prioritized five year capital strategy
 - The current assessed capital needs of the district are \$1.7 billion
 - The current 2006-2013 capital strategy invests \$534.2 million in bond issues and mill levies
 - Modern new schools and additions
 - Educational and programmatic improvements (e.g., science labs, elementary school classrooms etc.)
 - Renewal of old facilities up to modern standards
 - Increased access to Educational Equipment and district wide support
 - The Capital Master Plan pumps \$5,000,000 back into the local economy each week



Property Consolidation



Property Consolidation

- Consolidation of district facilities for more effective and efficient business operations
- APS actively manages its land bank and real estate enterprise fund in order
 - Identify and procure land for new schools
 - Sell surplus assets
 - Make strategic land investments in order to serve our students and save our taxpayers money
- APS has identified surplus property that when sold will generate an estimated \$8 million over the next two years that can be used to address our mounting capital needs



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- APS receives about \$15 million a year in direct Legislative Appropriations from our local state legislators
 - APS, in cooperation with district legislators, actively directs these appropriations towards critical priorities within the APS Capital Master Plan
- *APS qualifies for 48% state match from the state Public School Capital Outlay Council (PSCOC) for approved projects*
 - Since 2004, APS has been awarded \$82.9 million by the PSCOC
- APS has been awarded a \$52 million “cash advance” to address district growth made available through the Governor and state legislature



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- On May 3, 2006 the APS Board of Education and the Homebuilders Association of Central New Mexico adopted a memorandum of understanding that recognizes the challenge posed by growth, new developments and shifting population to existing school capacity
- The Homebuilders pledge
 - Voluntary contribution to APS to help offset development impacts on school facilities – estimated **\$12 million / year**
 - 2007 – \$1,875 per residential dwelling
 - 2008 – \$2,425 per residential dwelling
 - 2008 – \$2,975 per residential dwelling
 - Harmonize planning efforts with APS
- APS will direct these resources to the APS cluster where the voluntary contributions were generated to address new schools and renewal of existing schools



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- APS' capital needs have outgrown current budgeted revenue
 - APS has lived within a self-imposed budget for **13 years without a tax increase**
 - Double digit inflation continues to eat away at district resources
 - Westside growth is accelerating – creating demand for new schools and pressure on existing schools
- ... our needs exceed our current revenue expectations



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- APS recommends that the BOE approve a special investment bond election on September 19, 2006 for \$351 million. This bond issue will fund critical needs that:

- Address the need to accommodate additional students and overcrowding
- Accelerate critical need projects planned for future
- Have district-wide benefits
- Modernize older buildings
- Provide for emergencies / contingencies



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- The 2006 Supplemental Bond Election will bring local school tax rates more in line with other large New Mexico districts
- Impacts
 - 2.142 mill increase per \$1,000 tax valuation
 - For a \$171,000 median price home
 - \$10.17 per month additional (\$0.33 per day increase)
 - \$122.08 per year additional (\$593.93 total)
 - Represents 5.6% total property tax increase to the homeowner



Projects

Recommended Projects for the GO 06 Special Investment Election

School	Proposed
1 A. MONTROYA ES	\$2,809,999
2 ADOBE ACRES ES	\$2,836,617
3 ALBUQUERQUE HS	\$7,747,047
4 APACHE ES	\$1,954,705
5 BARCELONA ES	\$3,246,423
6 CONSOLIDATED PRINT FACILITY RENOVATION	\$2,000,000
7 CORONADO ES	\$8,322,650
8 CRITICAL SYSTEMS FACILITIES ASSESSMENT	\$2,000,000
9 DEL NORTE HS	\$11,917,865
10 EASTSIDE / WESTSIDE FAMILY SCHOOL CORE FACILITIES	\$6,607,898
11 EISENHOWER MS	\$3,597,706
12 EL DORADO HS	\$9,167,020
13 GEORGIA O'KEEFE ES	\$7,020,348
14 HIGHLAND HS	\$9,106,086
15 IPARENT/PLAN	\$900,000
16 JACKSON MS	\$977,566
17 JOHN BAKER ES	\$2,656,274
18 LA CUEVA HS	\$8,189,351
19 MCCOLLUM ES	\$2,393,273
20 MILNE STADIUM RENOVATION PHASE II	\$2,301,102
21 NEW NORTHWEST HS	\$46,000,000
22 NEW SOUTHWEST HS	\$69,000,000
23 NEW WESTSIDE ES	\$15,000,000
24 NEW WESTSIDE MS	\$35,000,000
25 ONATE ES	\$2,474,972
26 RIO GRANDE HS	\$7,357,396
27 ROOFING	\$8,650,211
28 SANDIA HS	\$10,713,414
29 STATE MANDATED CHART OF ACCOUNTS SYSTEM	\$3,800,000
30 STUDENT DATA AND ACCOUNTABILITY SYSTEM	\$1,600,000
31 STUDENT NUTRITION KITCHEN AND WAREHOUSE	\$11,235,937
32 SUSIE RAYOS MARMON ES	\$7,477,808
33 TRUMAN MS	\$5,899,473
34 VALLEY HS	\$7,847,190
35 WASHINGTON MS	\$1,005,755
36 WHERRY ES	\$3,011,419
37 WILSON STADIUM RENOVATION PHASE II	\$1,824,063
CONTINGENCIES / INFLATION (~5%total)	\$17,360,442
	\$351,000,000



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Projects

Recommended Projects for the GO06 Supplemental Election

	Description	Why Critical
1	Expand the kindergarten area, construct a computer lab and upgrade electrical service	Provides critical support spaces; upgrades kindergarten spaces in accordance with other elementary schools
2	Construct a kindergarten wing, expand cafeteria / kitchen facilities and improve site	Implements site master plan, provides critical support spaces; upgrades kindergarten spaces in accordance with other elementary schools
3	Renovate north classroom wing, constructs a physical education addition, upgrades electrical systems, provides supplemental funds to construct a soccer field	Provides critical program areas and provides supplemental funding to complete an existing project
4	Renovate and expand kindergarten area	Provides critical support spaces; upgrades kindergarten spaces in accordance with other elementary schools
5	Construct permanent classroom wing to replace portables and address site drainage and security issues	Eliminates portables, address security and site issues
6	Relocate print shop and constructs a loading dock for RDA	Relocates a function that serves all APS schools
7	Renovate and reopen current administrative facility as an elementary school	Relieves the expedite growth conditions at Dowers Gonzales and surrounding areas
8	Conduct building system assessment of district facilities	Provides data to guide future capital expenditures
9	Renovate main building	Resolves classroom size, condition, arrangement problems, and support space issues at the school
10	Expand facilities at the current eastside Family Sonod site (at Balser ES) and construct new campus serving the westside	Provides conveniently located facilities to support home schooling
11	Construct a new gym complex	Provides critical space to support school population
12	Renovate the main, humanities, and fine arts buildings. Provide supplemental funding for music building/performing arts center upgrade, improve parking, drainage, and traffic circulation. Replace sewer line. Abate asbestos.	Continues systematic upgrade of the school
13	Construct permanent classrooms and the cafeteria / kitchen to replace existing modular construction	Replaces modular units that are at the end of their lifespan
14	Classroom addition	Replaces old and obsolete Figue Hall. Implements key element of site master plan
15	Purchase software and support to allow parent access to attendance and grades (iParent). Implements special education system (iParent)	State mandated
16	Renovate and construct an addition to the physical education building	Addresses critical program space for school
17	Construct permanent classroom wing to replace existing aging modular classrooms	Replaces inefficient and old modular classrooms
18	Replace roofing, upgrade water system piping, upgrade parking lot	Replaces roofing in very poor condition. Addresses health and safety concerns
19	Expand and totally renovate the north wing areas to accommodate kindergarten and special needs student program areas	Provides critical support spaces; upgrades kindergarten spaces in accordance with other elementary schools
20	Upgrade field, parking, roadwork, and construct field house	Completes renovation of facility that serves all schools
21	Complete construction of this school	Accommodates student growth and relieves Circha High School
22	Construct a new high school	Accommodates student growth and relieves Vista Mesa and Rio Grande High Schools
23	Construct a new westside elementary school	Accommodates westside growth
24	Construct a new westside middle school	Upgrades kindergarten spaces in accordance with other elementary schools and provides permanent classroom space
25	Construct a new classroom wing and renovate west wing for kindergarten use	Continues systematic upgrade and renovation of school
26	Renovate classroom wings (E through E) and upgrade associated electrical systems	Supplements funding to complete critical roofing projects
27	Provides funds for roofing projects at Alamoza, Alvarado, Apache, Coronas, Mark Twain, M.A. Birtch, McCollum, Roosevelt, San Antonio, Sorocó Del Norte, and Wilson sites	Provides important programmatic spaces; replaces roofing in poor condition and addresses drainage issues
28	Renovate and construct addition to the gym; replace roofing to the school; improve drainage	State mandated
29	Implement state mandated chart of accounts for the Lawson Enterprise Reporting System (ERP)	State mandated
30	Implements Schocklex Student Reporting System	State mandated
31	Construct a central food warehouse and the first phase of a new central kitchen	Provides facilities that serve all district schools
32	Construct permanent classrooms and the cafeteria / kitchen to replace existing modular construction	Replaces modular units that are at the end of their lifespan
33	Construct a classroom wing	Reduces the large number of portable classrooms on site
34	Renovate classrooms (B and C wings) and upgrade associated electrical systems	Renovates classroom areas of one of the oldest schools
35	Renovate science and classroom areas	Address science curriculum requirements of the school
36	Construct a classroom addition to replace portables	Replaces portable classrooms with permanent classrooms
37	Upgrade parking, roadwork and construct support areas	Completes renovation of facility that serves all APS schools
	Provides a contingency fund to address emergencies	Provides for contingencies and emergencies



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